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Tulsa OK 74136
www.projectveteranassistance.org

Project Veteran Assistance Check List

In order to streamline the processing of the application for “Improved Pension Benefits,” Please attempt to locate and provide the following documentation as needed and have them available when we meet.

- Court Certified Copy of Original DD 214 (Discharge papers or Separation papers)
- Social Security Benefit Letter stating payment and Medicare amount withheld.
- Pension Statement if applicable.
- Spouse or Surviving Spouse’s Birth certificate. All Marriage and Death certificates of Veteran and spouse or surviving spouse and all divorce decrees (if married more than once)
- Copy of Power of Attorney
- Cost of Medical insurance (i.e. supplemental insurance or Medicare Part C & D)
- Long Term Care Policies
- Current bank statement
- Current statements on, Broker Accounts (i.e., Stocks, Bonds, Mutual Funds), Savings Bonds, Certificate of Deposits, Annuities, IRA’s, and anything else with a cash balance)
- IMPORTANT:** ANY Assets (i.e., home, stocks, bonds, property, cash, etc.) transferred out of Veteran and/or Spouse/Surviving Spouse’s name in last 3 years
- Voided Check from personal account (This is so the VA can do a Direct Deposit into bank account).
- Other: Everything can be photo copies except the Certified copy of Discharge papers and voided check.

Steven M. Juett, Founder/Veteran Advocate

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